
FEBRUARY 24 - 25, 2016

CONSUMER ADVISORY BOARD

February 24, 2016

Consumer Financial Protection Bureau
Conference Room 1201
1275 First Street, N.E.
Washington, D.C. 20002

TIME	AGENDA	LOCATION	SPEAKER
9:00 a.m. – 10:00 a.m.	CAB Breakfast with Bureau SMEs	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	
10:00 a.m. – 11:00 a.m.	Welcome	1275 First St. NE Washington, D.C. Room 1201	Director, Richard Cordray; CAB Chair, Bill Bynum; Associate Director, External Affairs, Zixta Martinez Staff Director, Advisory Board and Councils Office, Delicia Hand Assistant Director, Mortgage Markets, Patricia McClung;
11:00 a.m. – 12:30 p.m.	Information exchange – Mortgages Discussion: Seen and Heard in the Housing Market	1275 First St. NE Washington, D.C. Room 1201	Mortgage Markets staff: Ren Essene, Noerena Limon, Laurie Maggiano, Patrick Orr, Jessica Russell Regulations staff: Paul Mondor, Diane Thompson
12:30 p.m. – 1:00 p.m.	Break		



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1:00 p.m. – 2:15 p.m.	Information exchange – Working Lunch: Perspectives on Financial Innovation and Regulation	1275 First St. NE Washington, D.C. Room 1201	Assistant Director, Research, Ron Borzekowski Acting Deputy Director and Associate Director, Research, Markets, and Regulations, David Silberman Assistant Director, Deposits, Liquidity Lending & Reporting Markets, Bayard Stone Senior Advisor, Office of the Director, Dan Quan
2:15 p.m. – 3:15 p.m.	Administrative session – Communications and Ethics review	1275 First St. NE Washington, D.C. Room 1201	Staff Director, Advisory Board and Councils Office, Delicia Hand Senior Counsel, General Law and Ethics, Margaret Plank
3:15 p.m. – 3:30 p.m.	Break		
3:30 p.m. - 4:30 p.m.	Preparatory work – Committee Breakout Sessions: • Cards, Payments and Deposits • Consumer Lending • Mortgages	1275 First St. NE Washington, D.C. Room 1101 Room 1103 Room 1201	
4:30 p.m. - 5:30 p.m.	Administrative session – Report outs and Debrief on Day 1	1275 First St. NE Washington, D.C. Room 1201	
5:30 p.m.	Day 1 Adjourns		



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February 25, 2016

Consumer Financial Protection Bureau
Second Floor Auditorium
1275 First Street, N.E.
Washington, D.C. 20002

TIME	AGENDA	LOCATION	SPEAKER
9:00 a.m. – 10:00 a.m.	Administrative session – Day one debrief	1275 First St. NE Washington, D.C. Room 1201	Director, Richard Cordray CAB Chair, Bill Bynum Staff Director, Advisory Board and Councils Office, Delicia Hand
10:00 a.m. – 10:15 a.m.	Administrative session – Prep for Public Session	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	Director, Richard Cordray CAB Chair, Bill Bynum Staff Director, Advisory Board and Councils Office, Delicia Hand
10:30 a.m. – 11:30 a.m.	Discussion: CFPB Strategic Outlook	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	Chief of Staff, Office of the Director, Chris D'Angelo Strategy Program Manager, Office of the Director, David Uejio
11:30 a.m. – 11:45 a.m.	Break		
11:45 p.m. – 12:15 p.m.	Administrative session – Working Lunch: Ombudsman's Office	1275 First St. NE Washington, D.C. Room 1201	Ombudsman, Ombudsman's Office, Wendy Kamenshine
12:15 p.m. – 1:30 p.m.	Preparatory session – Working Lunch: Fin Tech panel discussion	1275 First St. NE Washington, D.C. Room 1201	CAB Member, Steve Carlson CAB Member, Tim Chen CAB Member, Brian Hughes CAB Member, Max Levchin
2:00 p.m. – 3:30 p.m.	Discussion: Financial Well-Being Scale	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	Assistant Director, Financial Education, Janneke Ratcliffe Senior Financial Education Research Analyst, Financial Education, Genevieve Melford
3:30 p.m.	Meeting Adjourns	1275 First St. NE Washington, D.C. 2 nd FL Auditorium	
3:30 p.m. – 4:00 p.m.	Administrative session - Meeting Debrief	1275 First St. NE Washington, D.C. Room 1201	



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